

 Early Warning System

EBRD-48865

Schwarz Sustainable Retail Regional Expansion II



## Quick Facts

<b>Countries</b>	Bulgaria, Moldova, Romania
<b>Specific Location</b>	Bulgaria, Romania, and Moldova
<b>Financial Institutions</b>	European Bank for Reconstruction and Development (EBRD)
<b>Status</b>	Approved
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2017-04-26
<b>Borrower</b>	SCHWARZ BETEILIGUNGS GMBH
<b>Sectors</b>	Agriculture and Forestry
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 119.99 million
<b>Loan Amount (USD)</b>	\$ 119.99 million



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## Project Description

This project involves a EUR 180m senior syndicated loan to German retail chain, Schwarz Group (Schwarz, or the Group). The proceeds of the loan will be used to support expansion of Lidl format stores in Bulgaria, Romania, and Kaufland format stores in Moldova.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)



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## Contact Information

General enquiries to EBRD:

Telephone No.: +44 20 7338 7168

Email Address: [projectenquiries@ebrd.com](mailto:projectenquiries@ebrd.com)

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form, [http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en). You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.



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### Other Related Projects

- EBRD-48346 Schwarz Sustainable Retail Regional Expansion