

 Early Warning System

EBRD-50536

KTZ CHF Eurobonds



Quick Facts

| | |
|--------------------------------|---|
| Countries | Kazakhstan |
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Approved |
| Bank Risk Rating | B |
| Voting Date | 2018-10-31 |
| Borrower | Kazakhstan Temir Zholy |
| Sectors | Transport |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 34.23 million |
| Project Cost (USD) | \$ 171.16 million |



Project Description

This project subscribes to the Eurobonds issued by Kazakhstan's National Railways Company to refinance existing debt.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|---|----------------------|------------------------|
| - | - | - | - | JSC National Company Kazakhstan Temir Zholy | Client | - |



Contact Information

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ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at pcm@ebrd.com or you can submit a complaint online using an online form, http://www.ebrd.com/eform/pcm/complaint_form?language=en. You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.



Bank Documents

- [Project Summary Document \(Russian\)](#) [Original Source]