

 Early Warning System

EBRD-52659

Kernel Group



Quick Facts

| | |
|--------------------------------|---|
| Countries | Ukraine |
| Financial Institutions | European Bank for Reconstruction and Development (EBRD) |
| Status | Approved |
| Bank Risk Rating | B |
| Voting Date | 2021-02-25 |
| Borrower | KERNEL HOLDING SA |
| Sectors | Agriculture and Forestry |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 80.00 million |
| Project Cost (USD) | \$ 300.00 million |



Project Description

This project involves financing on working capital needs of Kernel Group. The working capital financing is associated with the procurement, storage, processing, transportation of agricultural commodities, and their export in Ukraine.



Investment Description

- European Bank for Reconstruction and Development (EBRD)



Contact Information

Michael Iavorskyi, IR Manager

ir@kernel.ua

+380 44 461-88-01 ext 72-75

+380 44 461-88-01

ACCESS TO INFORMATION

You can request information by emailing: accessinfo@ebrd.com or by using this electronic form:

<https://www.ebrd.com/eform/information-request>

ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent.

You can contact the PCM at: pcm@ebrd.com or you can submit a complaint online using an online form at:

http://www.ebrd.com/eform/pcm/complaint_form?language=en

You can learn more about the PCM and how to file a complaint at: <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>