

 Early Warning System

EBRD-47842

V4C Poland Plus Fund



## Quick Facts

<b>Financial Institutions</b>	European Bank for Reconstruction and Development (EBRD)
<b>Status</b>	Approved
<b>Bank Risk Rating</b>	FI
<b>Voting Date</b>	2016-12-14
<b>Borrower</b>	Value4Capital
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Equity
<b>Investment Amount (USD)</b>	\$ 26.28 million
<b>Loan Amount (USD)</b>	\$ 26.28 million
<b>Project Cost (USD)</b>	\$ 210.27 million



---

## Project Description

According to EBRD website, the project is an equity commitment of up to EUR 25 million to V4C Poland Plus Fund. It will seek to generate long-term capital appreciation through equity and equity-related investments in lower mid-market companies operating in Poland and other central and southeast European countries.

It is expected to be achieved through: (i) supporting the growth of its lower midmarket investee companies, both organically and through consolidation; and (ii) mobilising additional investment capital for its investment region.



---

## Investment Description

- European Bank for Reconstruction and Development (EBRD)



---

## Contact Information

Project Contact: Bill Watson

Email Address: [Bill.Watson@value4capital.com](mailto:Bill.Watson@value4capital.com)

Telephone No.: +48 22 627 4000, +48 22 627 4001

Website: [www.value4capital.com](http://www.value4capital.com)

Office Address: ul. Wspólna 47/49, 00-684 Warsaw, Poland

General enquiries to EBRD:

Telephone No.: +44 20 7338 7168

Email Address: [projectenquiries@ebrd.com](mailto:projectenquiries@ebrd.com)

## ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form, [http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en). You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.