Early Warning System

IDBI-15381-01

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the Sustainable Forestry Sector in Paraguay

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Quick Facts

Countries	Paraguay
Specific Location	uninformed
Financial Institutions	IDB Invest (IDBI)
Status	Active
Bank Risk Rating	B
Voting Date	2025-11-18
Borrower	Sudameris Bank S.A.E.C.A.
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	$ 115.16 million
Loan Amount (USD)	$ 115.16 million
Project Cost (USD)	$ 115.16 million

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the Sustainable Forestry Sector in Paraguay

Project Description

According to the IDBI, the proposed transaction consists of a senior unsecured loan to Sudameris Bank S.A.E.C.A. ("Sudameris" or the "Bank"), consisting of: (i) a Loan in Guaranies ("PYG") for an amount of up to PYG600 billion, to be disbursed in tranches and for a term of up to five years, with a grace period of up to two years; (ii) an A Loan for an amount of up to US$30 million, for a term of up to seven years; and (iii) the transaction also contemplates the possibility of mobilizing resources from institutional investors through a B Loan for an amount to be determined in accordance with market conditions. The proceeds from the transaction will be used to finance the growth of Sudameris' Small and Medium-Sized ("SME") and Sustainable Forestry portfolios in Paraguay.

Early Warning System Project Analysis

People Affected By This Project

Investment Description

- IDB Invest (IDBI)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Banco Sudameris SAECA (Financial Intermediary)

Private Actor Relationship

Private Actors Description

Contact Information

Client Contact

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IDB INVEST

ACCESS TO INFORMATION

You can submit a request for information disclosure at:

https://www.idbinvest.org/en/access-information-policy.

ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to MICI@iadb.org. You can learn more about the MICI and how to file a complaint at http://www.iadb.org/en/mici/mici,1752.html (in English) or http://www.iadb.org/es/mici/mici,1752.html (Spanish).

Bank Documents

- SUDAMERIS - SENIOR LOAN - 15381-01-PR - ENVIRONMENTAL AND SOCIAL REVIEW ESRS [Original Source]