

 Early Warning System

IDBI-14920-01

Compartamos Senior Bonds



## Quick Facts

<b>Countries</b>	Peru
<b>Financial Institutions</b>	IDB Invest (IDB)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	FI
<b>Voting Date</b>	2024-10-11
<b>Borrower</b>	COMPARTAMOS FINANCIERA S.A. PERU
<b>Sectors</b>	Finance
<b>Investment Amount (USD)</b>	\$ 20.00 million
<b>Loan Amount (USD)</b>	\$ 20.00 million
<b>Project Cost (USD)</b>	\$ 40.00 million



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## Project Description

The project consists of providing support to Compartamos Financiera S.A. ("Compartamos" or the "Financial Institution"), in the issuance of its first program of senior social bonds. The total amount of the issuance will be in Soles ("PEN") up to an equivalent of US\$40 million, composed as follows: (i) an investment by IDB Invest for an amount of up to US\$20 million; and (ii) an amount mobilized with another co-investor of up to US\$20 million. The transaction will have a term of up to three years and amortization with payment at maturity (bullet).

The financing aims to expand the Micro and Small Enterprises' portfolio ("MSEs") and MSEs led and/or owned by women; and other vulnerable groups.



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## Investment Description

- IDB Invest (IDBI)



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## Contact Information

EMAIL: [requestinformation@idbinvest.org](mailto:requestinformation@idbinvest.org)

PHONE: +1(202)-566-4566

ADDRESS: 1350 New York Ave NW, Washington, DC 20005

### ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://www.iadb.org/en/access-information/information-request>

### ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to [MICI@iadb.org](mailto:MICI@iadb.org). You can learn more about the MICI and how to file a complaint at <http://www.iadb.org/en/mici/mici,1752.html> (in English) or <http://www.iadb.org/es/mici/mici,1752.html> (Spanish).



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**Bank Documents**

- [COMPARTAMOS SOCIAL BONDS -14920-01- PE - ENVIRONMENTAL AND SOCIAL REVIEW ESRS](#) [Original Source]