

 Early Warning System

EBRD-52208

VISP - UZ Liquidity Facility



## Quick Facts

<b>Countries</b>	Ukraine
<b>Financial Institutions</b>	European Bank for Reconstruction and Development (EBRD)
<b>Status</b>	Approved
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2020-06-24
<b>Borrower</b>	PJSC "Ukrainian Railways"
<b>Sectors</b>	Transport
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 181.00 million
<b>Project Cost (USD)</b>	\$ 181.00 million



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## Project Description

The provision of a senior loan up to EUR 150 million to provide emergency liquidity support to PJSC "Ukrainian Railways" (the "Company", "UZ"), an existing client of the Bank, in order to mitigate the effect of the COVID-19 crisis (the "Project" or the "Facility"). The Facility will be secured by a pledge over the Company's existing rolling stock.



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## Investment Description

- European Bank for Reconstruction and Development (EBRD)



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## Contact Information

### ACCOUNTABILITY MECHANISM OF EBRD

The Project Complaint Mechanism (PCM) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an European Bank for Reconstruction and Development (EBRD)-financed project. If you submit a complaint to the PCM, it may assess compliance with EBRD's own policies and procedures to prevent harm to the environment or communities or it may assist you in resolving the problem that led to the complaint through a dialogue with those implementing the project. Additionally, the PCM has the authority to recommend a project be suspended in the event that harm is imminent. You can contact the PCM at [pcm@ebrd.com](mailto:pcm@ebrd.com) or you can submit a complaint online using an online form, [http://www.ebrd.com/eform/pcm/complaint\\_form?language=en](http://www.ebrd.com/eform/pcm/complaint_form?language=en). You can learn more about the PCM and how to file a complaint at <http://www.ebrd.com/work-with-us/project-finance/project-complaint-mechanism.html>.



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## Bank Documents

- [Board Report: VISP - UZ Liquidity Facility Board Report](#)
- [Translation: VISP - UZ Liquidity Facility \(Ukrainian\)](#)