Early Warning System

IDBI-16133-01

Itau: Bond to Support Resilient Financing in Brazil

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Quick Facts

Countries	Brazil
Specific Location	uninformed
Financial Institutions	IDB Invest (IDBI)
Status	Proposed
Bank Risk Rating	FI
Voting Date	2026-09-09
Borrower	Itau Unibanco Holding SA
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	$ 100.00 million
Loan Amount (USD)	$ 100.00 million
Project Cost (USD)	$ 100.00 million

Project Description

The proposed transaction consists of a privately placed, listed bond issued under a co-lending arrangement with JICA. The financing will provide Itau Unibanco S.A. ("Itau" or the "Bank") with long-term senior funding, with a tenor of up to seven years, to support the expansion of its portfolio of eligible Eco Invest sub-projects. IDB Invest is expected to subscribe up to US$100 million of the issuance, while JICA is expected to provide an additional investment of up to US$100 million.

Investment Description

- IDB Invest (IDBI)

Contact Information

IDB INVEST

ACCESS TO INFORMATION

You can submit a request for information disclosure at:

https://www.idbinvest.org/en/access-information-policy.

ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to MICI@iadb.org. You can learn more about the MICI and how to file a complaint at http://www.iadb.org/en/mici/mici,1752.html (in English) or http://www.iadb.org/es/mici/mici,1752.html (Spanish).

Bank Documents

- ITAU - BOND - 16133-01 BR - ENVIRONMENTAL AND SOCIAL REVIEW ESRS [Original Source]