

 Early Warning System

IFC-45309

Odata MX



## Quick Facts

<b>Countries</b>	Mexico
<b>Specific Location</b>	Querétaro, Municipality El Marqués
<b>Financial Institutions</b>	International Finance Corporation (IFC)
<b>Status</b>	Approved
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2021-12-14
<b>Borrower</b>	ODATA COLOCATION MEXICO S.A. DE C.V.
<b>Sectors</b>	Communications, Infrastructure
<b>Investment Type(s)</b>	Fund
<b>Investment Amount (USD)</b>	\$ 35.00 million
<b>Project Cost (USD)</b>	\$ 62.00 million



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## Project Description

Odata Colocation Mexico S.A. de C.V. (“ODATA” or “the Company”), a multi-tenant data center operator, and an affiliate of an existing IFC client, Odata Brasil S.A. ODATA is. ODATA is owned by funds managed by Patria Investments, a NASDAQ-listed private equity firm focused on Latin America assets and CyrusOne, a NASDAQ-listed, US-based leading Data Center provider. IFC’s experience with ODATA SP01/2/3 (managed by the same Sponsors) in 2020 has been positive: the project resulted in successfully delivering the DCs on time and budget and has exhibited good environmental and social (E&S) performance during implementation. See disclosed ESRS for ODATA SP01/2/3 released on May 1, 2020.

(<https://disclosures.ifc.org/project-detail/ESRS/43487/odata-sp01-2-3>). The proposed project consists of providing a senior secured debt package of up to US\$35 million to support the construction of their first DC facility Mexico (the “Project”). The funds will be used to support the Company’s US\$62 million project cost for the construction of a Data Center (DC-QR01) in the VYNMSA Queretaro Industrial Park, located in the Municipality El Marqués, state of Queretaro, Mexico. At the time of the appraisal, the DC was under construction, with a progress of approximately 60 percent, with expected completion in April 2022.



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## Investment Description

- International Finance Corporation (IFC)

The investment type is a senior secured debt financing package up to US\$35 million to Odata Colocation Mexico S.A. de C.V.

The total Project Cost is estimated at approximately US\$62 million which IFC proposes to finance with a secured debt financing package of up to US\$35 million. ODATA will finance the remaining Project Cost through equity contributions.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	ODATA COLOCATION MEXICO S.A. DE C.V.	Undisclosed	-
Odata Brasil SA	Undisclosed	-	owns	Pátria Investimentos Ltda	Undisclosed	-
ODATA COLOCATION MEXICO S.A. DE C.V.	Undisclosed	-	has unknown relation to	Odata Brasil SA	Parent Company	-



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## Contact Information

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**Bank Documents**

- [Environmental & Social Review Summary](#)



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**Other Related Projects**

- IFC-43487 ODATA SP01/2/3