Early Warning System

IFC-52808

SME+ RSF OTP Bank Ukraine

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Quick Facts

Countries	Ukraine
Financial Institutions	International Finance Corporation (IFC)
Status	Approved
Bank Risk Rating	B
Voting Date	2026-08-28
Borrower	OTP Bank JSC
Sectors	Finance, Industry and Trade
Investment Type(s)	Guarantee
Investment Amount (USD)	$ 78.28 million
Project Cost (USD)	$ 115.85 million

Project Description

According to the Bank’s website, the proposed investment consists of an unfunded risk sharing facility (RSF) with OTP Bank JSC (OBU) for a portfolio of up to €100 million consisting of eligible loans and other eligible credit instruments to small, medium-sized enterprises (SMEs) and larger companies (SME+) in Ukraine, where IFC’s risk participation will be up to 50 percent (€50 million) of the aforementioned portfolio. The objective of the Project is providing the Bank with a de-risking instrument and helping it expand lending to SMEs and SME+, including underserved groups in agribusiness, women-owned, led by or employing youth, veterans and/or other similar groups (Target Groups). It is expected that at least 60 percent of the RSF portfolio will be earmarked to financing renewable energy, energy efficiency, climate smart agriculture (Sustainable Solutions) and Target Groups, including at least 50 percent allocated to Sustainable Solutions.

Early Warning System Project Analysis

The Project is categorized as FI-2 in accordance with IFC's Sustainability Policy. The main E&S risks of the supported portfolio are expected to be of a medium nature and potentially related to labor and working conditions, pollution prevention risks and community impacts.

Investment Description

- International Finance Corporation (IFC)

Total project cost is expected to be €100 million.
IFC's Investment as Approved by the Board: Guarantee 78.28 million (USD)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- OTP BANK PJSC (Financial Intermediary)

Private Actors Description

OTP Bank JSC (OBU) is one of the leading systemic banks in Ukraine. The Bank is a wholly owned subsidiary of OTP Bank Plc, the largest bank in Hungary and a holding company of one of the biggest banking groups in Central and Eastern Europe. Shares of OTP Bank Plc are listed on the Budapest Stock Exchange, and its depository receipts are traded on the Luxembourg Stock Exchange.

Contact Information

For Inquiries About the Project, Contact:

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org