

 Early Warning System

IFC-51531

RSFMidcaps CAU



Quick Facts

Countries	Ukraine
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	B
Voting Date	2025-06-27
Borrower	Credit Agricole JSC
Sectors	Finance, Industry and Trade
Investment Type(s)	Guarantee, Loan
Investment Amount (USD)	\$ 56.68 million
Project Cost (USD)	\$ 113.37 million



Project Description

According to the Bank's website, the proposed Project consists of an unfunded risk sharing facility (RSF) with Credit Agricole Bank JSC (CAU or the Bank), covering a portfolio of up to €100 million of loans, guarantees and other eligible facilities to medium-sized and larger corporates (Midcap) in Ukraine. IFC's risk participation in the RSF will be up to €50 million, or 50% of the portfolio. It is anticipated that eligible Midcap facilities extended to finance renewable energy and energy efficiency projects (Clean Energy Solutions) will represent approximately 30% of the portfolio, thereby supporting Ukraine's energy security. The Project is expected to be supported by Blended Finance contributors under the Economic Resilience Action Program (ERA) for Ukraine, as described in the Blended Finance section.



Early Warning System Project Analysis

The RSF portfolio will consist of eligible Midcap Facilities, including those for financing Clean Energy Solutions. The expected portfolio to form the RSF will comprise of low to medium environmental and social (E&S) risk investments with potentially limited adverse E&S risks or impacts that are few in number, generally site-specific, largely reversible, and readily addressed through mitigation measures. The Project has therefore been categorized as FI-2 according to IFC's Sustainability Policy.



Investment Description

- International Finance Corporation (IFC)

Total Project cost is expected to be €100 million with IFC's maximum risk amount being up to €50 million.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Credit Agricole Ukraine JSC](#) (Financial Intermediary)



Private Actors Description

Headquartered in Kyiv, *Credit Agricole Ukraine* is one of the largest privately-owned banks in Ukraine, providing a wide range of banking services to its corporate, SME, and retail clients. With total assets of nearly \$2.8 billion, Credit Agricole Ukraine is among TOP 10 largest banks in the country according to the NBU data and operates a network of 137 branches and serves 380,000 clients. The bank was recognized as the best financial institution in cash management in Ukraine according to the international finance magazine Euromoney.

Credit Agricole Ukraine is a wholly owned subsidiary of Credit Agricole SA, a listed bank on the Euronext Paris stock exchange and a member of the Credit Agricole Group (the Group), which is among TOP 10 largest banks in the world by assets according to The Banker 2024 rating and the European leader in bank assurance and asset management. The Group's operations encompass a wide range of banking and financial services including retail, corporate, and investment banking; asset management; and insurance.



Contact Information

Credit Agricole Bank JSC
Vladislav Berezhny
Director of Trade and Structured Finance Department
+38 044 490-14-77
Vladislav.Berezhny@credit-agricole.ua
Pushkinska street, 42/4 Kyiv, Ukraine 01004
<https://credit-agricole.ua/>

ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>