Early Warning System

IFC-51113

Avallon IV



Early Warning System

Avallon IV

Quick Facts

Countries	Poland
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	В
Voting Date	2025-10-15
Borrower	Avallon MBO Fund IV S.C.A. SICAV-RAIF (Avallon Sp. z o.o.)
Sectors	Finance, Industry and Trade
Investment Type(s)	Equity
Investment Amount (USD)	\$ 23.44 million
Project Cost (USD)	\$ 257.88 million

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Project Description

The proposed transaction is an equity investment of up to €20 million to Avallon MBO Fund IV SCA SICAV-RAIF (Avallon IV), a closed-end private equity fund targeting lower mid-market investments in Poland and opportunistically selected other EUmember countries in Central and Eastern Europe. The Fund is domiciled in Luxembourg with a target size of €220 million and is advised by Avallon Sp. z o.o..

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Investment Description

• International Finance Corporation (IFC)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• Avallon Sp. z o.o. (Financial Intermediary)

Private Actors Description

As stated by the IFC, Avallon was originally established as an advisory firm in Lodz in 2001 and consecutively raised three buyout funds with a focus on MBOs. Avallon has one of the largest teams in the region.

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The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org

Other Related Projects

• IFC-45317 Avallon MBO III