# Early Warning System

IFC-50956 RSF PrivatBank



# Early Warning System RSF PrivatBank

## **Quick Facts**

Countries	Ukraine
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	В
Voting Date	2025-07-25
Borrower	PRIVATBANK, JSC CB
Sectors	Finance, Industry and Trade
Investment Type(s)	Guarantee
Investment Amount (USD)	\$ 50.00 million
Project Cost (USD)	\$ 100.00 million

#### **Project Description**

According to the IFC, the proposed investment consists of an unfunded risk sharing facility (RSF) with JSC CB "PrivatBank" (PrivatBank or the Bank) for a portfolio of loans, guarantees, leases and other eligible facilities to micro, small and medium enterprises (MSMEs), including those in agribusiness and women-owned MSMEs in the amount of up to US\$100 million in Ukraine. IFC's risk participation in the RSF will be up to US\$50 million, or 50% of the aforementioned portfolio. The Project is expected to be supported by Blended Finance contributors under the Economic Resilience Action Program (ERA) for Ukraine, as described in the Blended Finance section.

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### **Investment Description**

• International Finance Corporation (IFC)

### **Financial Intermediary**

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

• PrivatBank (Financial Intermediary)

### **Private Actors Description**

As stated by the IFC, established in 1992 as a private bank, PrivatBank was nationalized in December 2016. The Cabinet of Ministers of Ukraine manages 100% of PrivatBank's shares on behalf of the State of Ukraine.

PrivatBank is headquartered in Kyiv, Ukraine and operates across the country through its branch network and digital banking channels.

#### **Contact Information**

#### **General IFC Inquiries - IFC Communications:**

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#### Financial Intermediary - JSC CB "PrivatBank":

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#### **ACCESS TO INFORMATION**

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

#### **ACCOUNTABILITY MECHANISM OF IFC/MIGA**

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org