Early Warning System

IFC-50172

EDP ES

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Quick Facts

Countries	Brazil
Specific Location	Espirito Santo State
Financial Institutions	International Finance Corporation (IFC)
Status	Approved
Bank Risk Rating	B
Voting Date	2026-08-07
Borrower	EDP Espirito Santo Distribuicao de Energia S.A.
Sectors	Energy, Infrastructure
Investment Type(s)	Loan
Investment Amount (USD)	$ 78.47 million
Loan Amount (USD)	$ 78.47 million
Project Cost (USD)	$ 156.93 million

Project Description

As stated by the IFC, the Project consists of an up to BRL 400 million (approximately USD 81 million) anchor investment in an 10-year unsecured debenture of up to BRL 800 million (approximately USD 162 million) to be issued by EDP Espirito Santo Distribuicao de Energia S.A.. IFC proceeds will finance a portion of the Company’s capex program, which includes investments in loss-reduction, renewal and refurbishment of distribution assets, grid automation, and telecommunications. The remainder BRL 400 million (approximately USD 81 million) of the issuance will support the Company’s general capital expenditures program.

This project does not consider any advisory services. Nevertheless, EDP has partnered with IFC Future Grids Alliance, a platform in which IFC client members gain special access to three of IFC’s unique value additions: advisory services, financing, and global networking.

Investment Description

- International Finance Corporation (IFC)

As stated by the IFC, the total issuance amounts to BRL 800 million (USD 162 million). IFC investment consists of a subscription to an Infrastructure Debenture (Law 14.801/2024) of an amount of BRL 400 million (~USD 81 million), with the remainder expected to be mobilized through distribution in the Brazilian capital markets, through an Incentivized Debenture (Law 12.431/2011).

Private Actors Description

As stated by the IFC, EDP ES is a wholly owned subsidiary of EDP Brasil, a holding company headquartered in Brazil with investments in across the entire energy value chain. EDP Brasil is, in turn, fully owned by EDP Energias de Portugal S.A., the group’s ultimate parent company, headquartered in Portugal, and listed on the Lisbon Stock Exchange.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	EDP Energias de Portugal SA	Parent Company	Energy

Contact Information

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org

Bank Documents

- 2026.07.07 Final ESRS EDP ES - clean
- Environmental and Social Review Summary