Early Warning System

IFC-49872 DCM Banco GyT DPR



# Early Warning System DCM Banco GyT DPR

## **Quick Facts**

Countries	Guatemala
Specific Location	Ciudad de Guatemala
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	U
Voting Date	2025-10-15
Borrower	SPV Banco GyT DPR
Sectors	Finance
Investment Amount (USD)	\$ 200.00 million
Project Cost (USD)	\$ 200.00 million

### **Project Description**

The proposed project (the "Project") consists of a sustainable Diversified Payments Rights ("DPR") notes issuance of up to US\$200 million by Banco G&T Continental ("GTC" or the "Bank"), an IFC client since 2008, in Guatemala. The investment will be executed under the Bank's existing DPR program and through a Special Purpose Corporation (Titularizadora Centro Americana de DPRs or the "SPC"). The sustainable notes will be collateralized by US-denominated DPRs originated by GTC and will have a tenor of 7 years, with a 2-year grace period. The use of proceeds of the investment is to support GTC's loan portfolio growth in (i) climate-related assets, including green buildings and energy-efficiency sub-projects; (ii) Small and Medium Enterprises ("SMEs") in accordance with IFC's definition and applicable local regulation; and (iii) low-income housing, with a specific carve out to support women home ownership. The aforementioned use of proceeds will comply with applicable Guatemalan Regulations, including E&S requirements.

## **Investment Description**

• International Finance Corporation (IFC)

## **Private Actors Description**

DCM Banco GyT DPR

#### **Contact Information**

#### ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

#### ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org