

 Early Warning System

IFC-49779

MFP-SME Xepelin-ABL



Quick Facts

Countries	Mexico
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	B
Voting Date	2025-05-30
Borrower	DCM ABL Xepelin Mx Trust
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 20.00 million
Loan Amount (USD)	\$ 20.00 million



Project Description

According to the IFC, the proposed investment consists of 3-year (2-year grace) senior secured loan of up to US\$20 million equivalent in Mexican Pesos (MXN), to a special purpose vehicle (the Trust). The Trust will hold assets pledged and serviced by Operadora Falcon, S.A.P.I. de C.V., SOFOM, E.N.R. (Xepelin Mx or the Company). In addition, IFC will mobilize US\$20 million senior secured loan from Institutional Lenders and a US\$5 million mezzanine tranche from Ameris Capital (Ameris), resulting in a mobilization ratio of 1.25:1. The Trust will be collateralized by a portfolio of eligible short-term corporate receivables from small and medium enterprises (SMEs) including Women-owned SMEs (WSMEs) in Mexico, as the sole repayment source. The purpose of the proposed IFC Investment is to support the Company's lending program to Small and Medium Enterprises (SMEs) in Mexico with at least 25% earmarked for eligible loans to women-owned or women-led SMEs (the Project).



Investment Description

- International Finance Corporation (IFC)



Private Actors Description

According to the IFC, Xepelin Holdings, Inc. (“Xepelin Holdings”) is the holding company which consolidates all the companies within the Xepelin group and is registered in the United States. Xepelin Holdings is backed by both global and local Venture Capital including Kaszek, Kayyak and Avenir.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Xepelin Holdings	Client	-



Contact Information

Operadora Falcon SA de CV
Santiago Cerrilla
Head DCM Mexico
+525530377201
santiago.cerrilla@xepelin.com
Mexico City, Mexico
<https://xepelin.com/>

ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>