

 Early Warning System

IFC-49690

Acciona SLL



Quick Facts

Countries	Brazil, Peru
Financial Institutions	International Finance Corporation (IFC)
Status	Approved
Bank Risk Rating	A
Voting Date	2024-12-04
Borrower	Acciona Financiacion Filiales S.A.
Sectors	Energy, Infrastructure, Transport
Investment Type(s)	Loan
Investment Amount (USD)	\$ 600.00 million



Project Description

According to the Bank's website, the proposed investment is a 7-year green and sustainability-linked loan ("SLL") for up to US\$600 million to Acciona Financiacion Filiales S.A., a wholly owned financing vehicle of Acciona, S.A. (the "Sponsor"). The loan will finance sustainable infrastructure projects owned by the Sponsor in emerging markets, including but not limited to Peru and Brazil, under Acciona's Sustainable Impact Financing Framework. The loan will be linked to sustainability indicators and is part of a broader global partnership between Acciona and IFC to promote sustainable infrastructure in emerging markets.



Early Warning System Project Analysis

This is a Category A project as per IFC's Policy on E&S Sustainability, as the project activities have the potential to cause significant adverse E&S risks and/or impacts that are diverse, irreversible, or unprecedented. The categorization is mainly derived from: potential residual impacts of past resettlement carried out by the previous Metro Line 6 concessionaire; potential impacts on communities related to land use change (in easement areas) for the TL subprojects in Peru; and potential bird collisions with TLs in Peru.



Investment Description

- International Finance Corporation (IFC)

The investment will consist of up to: (i) US\$250 million for IFC's own account (A Loan); and (ii) US\$350 million in mobilization through B1 and/or Parallel Loans. The investment will have a first tranche of US\$414mn to finance metro line 6 in Sao Paulo (transport) and three power transmission projects in Peru (energy) (together, the "Projects"). A second tranche of US\$186mn will be processed at a later stage to finance other global sustainable infrastructure projects, which comply with IFC's Performance Standards and meet defined E&S eligibility criteria.



Private Actors Description

Acciona Financiacion Filiales is wholly owned by Acciona SA., which is publicly listed on the Spanish stock exchange. Acciona is a large international infrastructure corporate with operations across multiple regions and subsectors including renewable energy generation, construction, concessions, turbine manufacturing, and others. Acciona has a strong commitment towards sustainability, being one of the largest companies exclusively generating renewable energy. In 2016, Acciona became the first company in the energy and infrastructure sectors to achieve carbon neutrality.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Acciona Financiacion Filiales S.A.	Client	-
-	-	-	-	Acciona S.A.	Parent Company	-



Contact Information

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ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>



Bank Documents

- [Acciona_Brazil_L6_ESIA_Disclosure_I](#)
- [Acciona_Brazil_L6_ESIA_Disclosure_II](#)
- [Acciona_Brazil_L6_ESIA_Disclosure_III](#)
- [Acciona_Brazil_L6_ESIA_Disclosure_IV](#)
- [Acciona_Peru_DIA_SE Tumbes_Disclosure](#)
- [Environmental & Social Review Summary \(ESRS\)](#)