

 Early Warning System

IFC-49596

Copeval Farmers Securitization



Quick Facts

Countries	Chile
Specific Location	San Fernando, Nancagua, San Javier, San Carlos, and Los Angeles
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	B
Voting Date	2025-03-31
Borrower	Compañía Agropecuaria Copeval S.A.
Sectors	Agriculture and Forestry
Investment Type(s)	Loan
Investment Amount (USD)	\$ 25.00 million
Loan Amount (USD)	\$ 25.00 million
Project Cost (USD)	\$ 25.00 million



Project Description

As stated on the project disclosure page, IFC will be supporting Copeval's permanent working capital needs that are essential to finance the pre-harvest inputs and services to its network of farmers. IFC will subscribe securitized senior notes in CLP equivalent to up to US\$25 million that will be structured through a securitization of Copeval's farmers receivables.



Investment Description

- International Finance Corporation (IFC)



Private Actors Description

As stated by the IFC, Copeval is Chile's leading agricultural input distributor offering a one-stop shop to more than 50,000 farmers. Copeval's activities are divided into: (i) Agricultural inputs: such as agrochemicals, fertilizers, seeds, irrigation equipment, etc.; (ii) Agri-industry (grain drying, storage and commercialization services); (iii) farmer's training and capacity building; (iv) transportation and delivery services. Copeval operates a centralized headquarters and main distribution center in San Fernando, along with: a corporate office in Santiago, 24 distribution branches across the country, 4 grain storage facilities with a total capacity of 130.700 ton (Nancagua, San Javier, San Carlos and Los Angeles), 2 animal feed plants (Nancagua and Los Angeles) and 8 offices where training and development services are offered to farmers. Copeval relies on third parties to distribute products, diesel and to collect grains from the farmers.

Copeval is a publicly listed company in the Santiago Stock Exchange, with three families (Martino, Bozzo and Ariztia) holding a ~54% shareholding interest, IFC a 16.8% shareholding interest and the balance atomized among several investors.



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Compañía Agropecuaria Copeval S.A.	Client	Agriculture and Forestry



Contact Information

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>



Bank Documents

- [Environmental and Social Review Summary](#)