Early Warning System

IFC-49228 V4C II

Early Warning System V4C II

Quick Facts

Countries	Poland
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	В
Voting Date	2024-02-22
Borrower	V4C Poland Plus II SCA SICAV-RAIF
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	\$ 16.30 million
Project Cost (USD)	\$ 108.00 million

Project Description

According to the Bank's website, the proposed project consists of an IFC equity commitment of up to EUR 15 million (US\$ 16.3 million equivalent) to V4C Poland Plus Fund II (V4C II or the Fund) a closed-end private equity fund targeting investments in Poland, Romania and other European Union member countries in Central and Eastern Europe (CEE). The fund will be domiciled in Luxembourg with a target size of EUR 100 million (US\$ 108 million equivalent).

Early Warning System Project Analysis

The Fund will target digital and traditional service business in Poland and CEE. The Pipeline to be supported through this Project is expected to have limited adverse environmental and/or social risks or impacts that are few in number, generally site specific, largely reversible, and can be readily addressed through mitigation measures, thus this project has been categorized as FI-2 in accordance with IFC Sustainability Policy.

Investment Description

• International Finance Corporation (IFC)

An IFC equity commitment of up to EUR 15 million (US\$ 16.3 million equivalent) to V4C Poland Plus Fund II. The fund will be domiciled in Luxembourg with a target size of EUR 100 million (US\$ 108 million equivalent).

Private Actors Description

V4C Poland Plus Fund II, a closed-end private equity fund targeting investments in Poland, Romania and other European Union member countries in Central and Eastern Europe (CEE). The Fund will be managed by V4C General Partner II SARL, domiciled in Luxembourg.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Value4capital - V4C	Parent Company	-

Contact Information

V4C General Partner II SARL William R. Watson Manager

Bill.watson@v4c.com

www.value4capital.com

ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org