

 Early Warning System

IFC-49213

DCM Itau Bio-Social Bond



Quick Facts

Countries	Brazil
Specific Location	Uninformed
Financial Institutions	International Finance Corporation (IFC)
Status	Active
Bank Risk Rating	FI
Voting Date	2024-12-03
Borrower	ITAU UNIBANCO SA
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 200.00 million
Project Cost (USD)	\$ 250.00 million



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### Project Description

The proposed investment (the Project) involves the subscription of a 3-year senior bond divided in two series (being one green and other social) issued by Itaú Unibanco Holding S.A., acting through its Grand Cayman Branch (IUH or the Bank) under its Global Medium-Term Note Programme (MTN). The bond was privately placed and listed on the Luxembourg Stock Exchange. The total issuance amount was US\$250 million, with IFC subscribing US\$200 million and mobilizing IDB Invest to subscribe an additional US\$50 million. The bond was additionally issued under Itaú's Sustainability Finance Framework, supporting the Bank's lending program for biodiversity projects related to the Reverte Program and Small and Medium Enterprises (SMEs), with a carve out to support SMEs in Rio Grande do Sul to aid in the disaster recovery in the state.



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## Investment Description

- International Finance Corporation (IFC)



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## Contact Information

### IFC

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You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>.

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

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The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at [CAO@worldbankgroup.org](mailto:CAO@worldbankgroup.org). You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org/>