

 Early Warning System

IFC-48795

DFP Nexxus



## Quick Facts

<b>Countries</b>	Mexico
<b>Financial Institutions</b>	International Finance Corporation (IFC)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	B
<b>Borrower</b>	Nexus Fondo de Deuda Privada II
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Equity
<b>Investment Amount (USD)</b>	\$ 30.00 million
<b>Project Cost (USD)</b>	\$ 235.00 million



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## Project Description

According to the Bank's website, the proposed project consists of an equity investment in Nexus Private Debt Fund II of up to US\$30 million equivalent in MXN, along other private institutional investors, targeting a Fund size ranging from US\$175 million to US\$235 million equivalent in local currency. The Fund aims to finance mid-market Mexican enterprises (MEs) going through a growth stage with stabilized cash flows and SMEs (the "Project"). The Fund will be managed by Nexus Capital, S.A.P.I. de C.V. ("Nexus" or the "Manager"), one of the leading asset managers of alternative investments in Mexico with over 25 years of experience.



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## Early Warning System Project Analysis

The E&S risks and impacts of the Project derive from the Fund's capacity to assess and manage the E&S risks associated with the diversified pipeline in sectors such as real estate, tourism, and logistics, which are expected to be mostly OHS related and medium in E&S risk nature. Additionally, the Project will not support investments involving activities described in IFC's exclusion list, companies operating in the coal sector, or higher risks activities sub-projects. The Project has been categorized as FI-2, in accordance with the IFC's Sustainability Framework.



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### Private Actors Description

Nexus Capital, S.A.P.I. de C.V. - Nexus is an investment firm focused on private equity and mezzanine debt for middle market companies in Mexico and Spain.

The Fund's investor base will be primarily composed of Mexican Pension Funds (AFOREs), insurance companies, and other accredited or institutional investors.



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Nexus Capital, S.A.P.I. de C.V.	Parent Company	-

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## Contact Information

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The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at [CAO@worldbankgroup.org](mailto:CAO@worldbankgroup.org) You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>