

 Early Warning System

IFC-48757

DFP CVI



Quick Facts

Specific Location	Central and Eastern Europe ("CEE") region, predominantly in Poland
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	B
Voting Date	2025-03-05
Borrower	CVI Dom Maklerski sp. z o.o.
Sectors	Finance, Industry and Trade
Investment Type(s)	Equity
Investment Amount (USD)	\$ 40.00 million



Project Description

According to the Bank's website, the proposed Project consists of an investment in equity up to the lower (i) US\$40 million or (ii) up to 20% of the total commitments in CVI Private Debt Fund II (the "Fund"), established as a Luxembourg-domiciled RAIF, where CVI Dom Maklerski sp. z o. o. (the "Manager") acts as investment manager and – through a wholly owned subsidiary – as General Partner (CVI CEE GP Sarl company based in Luxembourg) to the Fund. The majority of the Fund's targeted investments will be senior secured debt to small and mid-size corporations in Central and Eastern Europe ("CEE") region, predominantly in Poland.



Early Warning System Project Analysis

The Project has been categorized as FI-2 according to IFC's Sustainability Policy. The expected portfolio will comprise medium Environmental and Social (E&S) risk investments with potentially limited adverse environmental or social risks or impacts that are few in number, generally site-specific, largely reversible, and readily addressed through mitigation measures. The Project will not support any activities on the IFC Exclusion List, coal, and/or higher-risk business activities, that may include a) involuntary resettlement, b) risk of adverse impacts on indigenous peoples, c) significant risks to or impacts on the environment, community health and safety, biodiversity, cultural heritage, d) significant retrenchment, and/or e) significant occupational health and safety risks. For this Project, IFC's applicable E&S requirements will be the IFC Exclusion List, the applicable environmental and social national laws and regulations, screening out higher E&S risk transactions as contemplated in the Performance Standards, and the IFC Performance Standards as applicable.



Investment Description

- International Finance Corporation (IFC)

The proposed Project consists of an investment in equity of up to US\$40 million or up to 20% of the total commitments, whichever is lower, in CVI Private Debt Fund II to support small and mid-sized entrepreneurs mainly in CEE region.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [CVI Dom Maklerski sp. z.o.o.](#) (Financial Intermediary)



Private Actors Description

CVI Dom Maklerski sp. z o.o. is a Polish limited liability company majority owned by members of its management. The Manager is authorized by the Polish Financial Supervisory Authority KNF to perform (i) accepting and transmitting orders to buy or sell financial instruments, (ii) managing portfolios that include one or more financial instruments, and (iii) offering financial instruments. The Manager was set up in 2012 and has a 11-year track record with more than EUR 2.7 billion deployed in private debt in 700+ investments since inception. As of June 30, 2024, CVI's AUM were approximately EUR 800 million.



Contact Information

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<https://cv.eu/en/>

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ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>