

 Early Warning System

IFC-48172

TM2



Quick Facts

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|--------------------------------|--|
| Countries | Colombia |
| Specific Location | Barrancabermeja, San Roque, regions of Santander and Cesar |
| Financial Institutions | International Finance Corporation (IFC) |
| Status | Proposed |
| Bank Risk Rating | A |
| Voting Date | 2023-11-30 |
| Borrower | Autopista del Rio Grande S.A.S |
| Sectors | Industry and Trade, Infrastructure, Transport |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 135.00 million |
| Loan Amount (USD) | \$ 135.00 million |
| Project Cost (USD) | \$ 911.00 million |



Project Description

As stated by the IFC, the proposed investment entails an A-Loan of up to US\$135 million loan in COP-linked equivalent for the financing of the Barrancabermeja San Roque concession. The Project is a brownfield toll road awarded in 2022 by the Colombia's National Infrastructure Agency through a competitive bidding process. The concession scope includes design, construction, rehabilitation, expansion, and O&M activities for up to 25 years. TM2 has a length of 272km. Construction activities include 192km of second lanes and urban exchanges and the rehabilitation of 80km.



Investment Description

- International Finance Corporation (IFC)



Private Actors Description

As stated by the IFC, the Project company is Autopista del Rio Grande S.A.S. (ARG), a special purpose vehicle incorporated in Colombia. ARG is owned by Ortiz Construcciones y Proyectos S.A. and KMA Construcciones S.A.S, with a 50% shareholding each.

Grupo Ortiz is a leading Spanish construction conglomerate with presence in 13 countries across Europe, LAC and Asia. The company operates +1,185km of toll roads including 282km in Colombia.

KMA is a construction company in Colombia with 21 years of track record. The company has built +1,000km of toll roads in Colombia and is one of the top contractors for civil works, industrial buildings, water & sewage, and real estate.



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|------------------------|-----------------------------|-------------------------------|-----------------|---------------------------------|-----------------------------|-------------------------------|
| Grupo Ortiz | Parent Company | Construction | owns | Autopista del Rio Grande S.A.S. | Client | Infrastructure |
| KMA Construcciones SAS | Parent Company | Construction | owns | Autopista del Rio Grande S.A.S. | Client | Infrastructure |



Contact Information

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Local Access for Project Documentation:

ARG Headquarters: Calle 93b No. 19-21 Piso 3

ARG Customer Service Office: Carrera 20 # 6a 58, Barrio Las Américas, Aguachica, Cesar, Colombia.

ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>



Bank Documents

- EIA (UFs 0. 1, 4, 10) Cap 00 Resumen Ejecutivo
- EIA (UFs 0. 1, 4, 10) Cap 01 Generalidades
- EIA (UFs 0. 1, 4, 10) Cap 02 Descripción proyecto
- EIA (UFs 0. 1, 4, 10) Cap 03 Linea Base
- EIA (UFs 0. 1, 4, 10) Cap 04 Demanda de Recursos Naturales
- EIA (UFs 0. 1, 4, 10) Cap 05 Evaluación ambiental
- EIA (UFs 0. 1, 4, 10) Cap 06 Zonificación manejo
- EIA (UFs 0. 1, 4, 10) Cap 07 Plan de Manejo Ambiental
- EIA (UFs 0. 1, 4, 10) Cap 08 Programa de Seguimiento y Monitoreo
- EIA (UFs 0. 1, 4, 10) Cap 09 Plan de Contingencias Vía y puentes
- EIA (UFs 0. 1, 4, 10) Cap 10 Plan de abandono y restauración final vía
- EIA (UFs 0. 1, 4, 10) Cap 11 Invesrtión del 1%
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 00 Resumen Ejecutivo
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 01 Generalidades
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 02 Descripcion del proyecto
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 03 Linea Base_0
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 04 Demanda de Recursos Naturales
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 05 Evaluación ambiental
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 06 Zonificación manejo
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 07 Plan de Manejo Ambiental
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 08 Programa de Seguimiento y Monitoreo
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 09 Plan de Contingencias y fuentes de material
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 10 Plan de abandono y restauración
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 11 Plan de inversión del 1%
- EIA Tramos 4 y 7 (UFs 1, 2, 3, 4, 5, 6, 8, 9, 10) Cap 12 Análisis Económico de Impactos
- EIA Variante Aguachica Cap 00 Resumen Ejecutivo
- EIA Variante Aguachica Cap 01 - Generalidades
- EIA Variante Aguachica Cap 02 Descripción del proyecto
- EIA Variante Aguachica Cap 03 Caracterización del área de influencia
- EIA Variante Aguachica Cap 04 Demanda uso y Aprovechamiento
- EIA Variante Aguachica Cap 05 Evaluación ambiental
- EIA Variante Aguachica Cap 06 Zonificación de manejo ambiental
- EIA Variante Aguachica Cap 07 Plan de Manejo Ambiental
- EIA Variante Aguachica Cap 08 Programa de Seguimiento y Monitoreo
- EIA Variante Aguachica Cap 09 Plan de Contingencias
- EIA Variante Aguachica Cap 10 Plan de abandono y restauración final
- EIA Variante Aguachica Cap 11 Plan de inversión del 1%
- EIA Variante Besote Cap 00 Resumen Ejecutivo
- EIA Variante Besote Cap 01 Generalidades
- EIA Variante Besote Cap 02 Descripción del proyecto
- EIA Variante Besote Cap 03- Caracterización del área de influencia
- EIA Variante Besote Cap 04 Demanda y Aprovechamiento de RN



Other Related Projects

- IDBI-14523-01 Troncal del Magdalena II
- IFC-48171 TM1