Early Warning System

IFC-47995

Enel Col UCL



Early Warning System Enel Col UCL

Quick Facts

Countries	Colombia
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	В
Voting Date	2023-10-26
Borrower	Enel Colombia S.A. E.S.P.
Sectors	Energy, Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	\$ 300.00 million
Project Cost (USD)	\$ 750.00 million

Project Description

According to the Bank's website, the proposed investment entails an up to US\$300 million equivalent in COP, 8-year senior unsecured corporate facility to Enel Colombia S.A. E.S.P. ("Enel Colombia" or the "Company"). Enel Colombia is a regional regulated and integrated public services company operating in Colombia and Central America's power generation and distribution segments. The Company is the result of a merger by absorption of the Company's operations, including Codensa (distribution) and Enel Green Power (Non-Conventional Renewable Energy generation) into Emgesa (hydro and thermal generation) in March 2022. The proceeds of the Facility will be used to finance part of the Company's 2023-2025 energy distribution plan, including CAPEX for new assets, climate resilience, digitalization and smart-meters, maintenance, and customer development in Colombia.

Investment Description

• International Finance Corporation (IFC)

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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Enel Colombia S.A. E.S.P.	Client	-

Contact Information

Enel Colombia S.A. E.S.P.

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https://www.enel.com.co/es/inversionista.html

ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org

Bank Documents

• Environmental & Social Review Summary (ESRS)