

 Early Warning System

IFC-47504

Vortx Series C



## Quick Facts

<b>Countries</b>	Brazil
<b>Financial Institutions</b>	International Finance Corporation (IFC)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	C
<b>Voting Date</b>	2023-05-17
<b>Borrower</b>	Vértera Holding S.A. (Vortex)
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Equity
<b>Investment Amount (USD)</b>	\$ 20.00 million



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## Project Description

As stated by the IFC, the project consists of an equity investment for a minority stake in Vértera Holding S.A., a leading regulated, independent cloud-based fiduciary, trust, and fund administration agent for the local capital markets in Brazil. IFC is proposing US\$20 million in preferred equity financing to support the Company's operations and organic and inorganic expansion.



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## Investment Description

- International Finance Corporation (IFC)



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### Private Actors Description

According to the IFC, Vértera Holding S.A. is a privately owned company incorporated in Brazil, with subsidiaries operating in the country. Current major shareholders include FTV Capital (US-based private equity firm), Alexandre Assolini Mota (Executive Chairman & co-founder) and Juliano Cornacchia (CEO & co-founder).



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	FTV Capital	Investor	Finance
-	-	-	-	Vértera Holding SA	Client	Finance

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## Contact Information

### General IFC Inquiries - IFC Communications:

Address: 2121 Pennsylvania Avenue, NW, Washington DC 20433

Telephone: 202-473-3800

Fax: 202-974-4384

### Client - Vértera Holding S.A. (Vortex):

Alexandre Assolini - Founder

Phone: +55 11 3030-7177

Address: Rua Gilberto Sabino, 215, 4º andar Pinheiros, São Paulo - SP, 05425-020

Website: [www.vortex.com.br](http://www.vortex.com.br)

## ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

## ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at [CAO@worldbankgroup.org](mailto:CAO@worldbankgroup.org) You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>