

 Early Warning System

IFC-47034

DCM FHIPO CL



Quick Facts

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|--------------------------------|---|
| Countries | Mexico |
| Financial Institutions | International Finance Corporation (IFC) |
| Status | Proposed |
| Bank Risk Rating | FI |
| Voting Date | 2022-11-15 |
| Borrower | Fideicomiso Irrevocable F2061 FHipo |
| Sectors | Finance |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 100.00 million |



Project Description

The proposed IFC Investment (the Project) consists of a senior Covered Loan of up to US\$100 million, which will include two different tranches, as follows: (a) a tranche A in Mexican Pesos of up to MXN1,000 million (~US\$50 million equivalent); and (b) a tranche B in USD of up to US\$ 50 million. The Project will be a 5-year tenor (bullet repayment), to be provided to Fideicomiso Irrevocable F/2061 (FHipo or the Company) and secured by a ring-fenced revolving collateral pool of residential digital mortgages.



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| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|--------------------------------------|----------------------|------------------------|
| - | - | - | - | Fideicomiso Irrevocable F/2061 FHipo | Undisclosed | - |



Contact Information

ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>