

 Early Warning System

IFC-46952

Engie Chile UCL



## Quick Facts

<b>Countries</b>	Chile
<b>Financial Institutions</b>	International Finance Corporation (IFC)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2023-06-08
<b>Borrower</b>	ENGIE ENERGIA CHILE S.A.
<b>Sectors</b>	Industry and Trade, Infrastructure
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 200.00 million
<b>Project Cost (USD)</b>	\$ 400.00 million



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## Project Description

According to the Bank's website, the proposed investment consists of an unsecured corporate facility of up to US\$400 million (A Loan of up to US\$200 million and mobilization of the balance with US\$ 114.5 million from MCPP investors and US\$ 85.5 million from B lenders or Parallel Lenders) to ENGIE Energía Chile S.A. ("EECL"). The facility is structured as loan that combines a traditional green use-of-proceeds with sustainability-linked financing features and will include price reductions upon the continued achievement of sustainability objectives. The proceeds will finance part of the Company's decarbonization plan away from coal through the financing and releveraging of new and existing renewable energy assets consisting of solar PV and battery energy storage systems ("BESS").



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## Investment Description

- International Finance Corporation (IFC)



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Engie Energía Chile	Client	-

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## Contact Information

Engie Energia de Chile S.A.

Alison Saffery

Corporate Finance and Investor Relations Manager

+59 84097965

Alison.saffery@engie.com

Isidora Goyenechea Avenue, 2800, 16th floor, Las Condes, Santiago, Chile.

<https://engie-energia.cl/>

## ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

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**Bank Documents**

- [Environmental & Social Review Summary \(ESRS\)](#)