Early Warning System

IFC-46471 Holland



Early Warning System Holland

Quick Facts

| Countries | Poland |
|-------------------------|---|
| Financial Institutions | International Finance Corporation (IFC) |
| Status | Active |
| Bank Risk Rating | В |
| Voting Date | 2022-12-23 |
| Borrower | ELEMENTAL HOLDING SARL |
| Sectors | Industry and Trade |
| Investment Type(s) | Equity |
| Investment Amount (USD) | \$ 90.00 million |
| Project Cost (USD) | \$ 350.00 million |

Project Description

According to the Bank's website, the proposed transaction is an investment of up to US\$90 million in convertible preferred shares of Elemental Holding S.à r.l., a company formed and incorporated in Luxembourg. Elemental is a leading global player operating in the recycling stage of the Platinum Group Metals ("PGM") and E-waste value chain. IFC's proposed investment will be used to finance the Company's growth plans through Mergers and Acquisitions ("M&A") in developed and emerging markets, downstream projects, and other corporate purposes and transactions.

Investment Description

• International Finance Corporation (IFC)



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| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|-------------------------|---------------------------|----------|------------------------|-------------------------|---------------------------|
| - | - | - | - | ELEMENTAL HOLDING SARL | Client | - |



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Contact Information

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org

Bank Documents

• Environmental & Social Review Summary (ESRS)