Early Warning System

IFC-46206 Anyou III



Early Warning System

Anyou III

Quick Facts

| Countries | China |
|-------------------------|---|
| Financial Institutions | International Finance Corporation (IFC) |
| Status | Active |
| Bank Risk Rating | В |
| Borrower | Anyou Biotechnology Group Co.,Ltd. |
| Sectors | Agriculture and Forestry |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 40.00 million |

Early Warning System Anyou III

Project Description

Anyou Biotechnology Group Co., Ltd. ("Anyou" or the "Company") is a leading animal feed company in China which produces a range of animal feed products at 35 feed mills across 26 provinces with a total production of c. two million metric tons in 2020, comprising mainly of pig feed, and smaller quantities of fish, cow, and duck feed. Products are available in powder, pellet, and granular forms depending upon required end uses.

The proposed investment is a secured RMB loan of up to US\$40 million equivalent. Use of proceeds will be for the construction and operation of four additional greenfield feed mills, one each in the four frontier provinces of Gansu, Guizhou, Hubei, and Yunnan in China (the "Project").

Similar to existing feed mills, the proposed feed mills will adopt a production process comprising several key steps: testing, unloading and storage of raw materials; cleaning of raw materials; grinding of grains and other materials; mixing; cooling and drying; bagging; storage; and loading of finished feed products on outgoing trucks. The main raw materials utilized at the proposed feed mills will be grains (corn, wheat, etc.), proteins (soybean meal and fish meal), oilseeds (soybean oil), and nutritional supplements, such as amino acids added to the final product mix.

Investment Description

• International Finance Corporation (IFC)



Early Warning System Anyou III

Private Actors Description

Anyou is a portfolio IFC client. The disclosed E&S documents of previous investments are available at https://disclosures.ifc.org/project-detail/ESRS/36905/anyou-ii and https://disclosures.ifc.org/project-detail/ESRS/31568/anyou.

Mr. Hung Ping is the Chairman and founder of Anyou. With more than 30 years of experience in the animal feed industry, Mr. Hung Ping has a great passion for pig industry development and has published many books about pig farming and animal nutrition. He is a well-respected animal nutrition expert in the industry. Mr. Hung Ping has a bachelor's degree in animal husbandry from National Chung Hsing University, Taiwan, China. He is supported by a cadre of senior managers who have deep experience in the animal feed sector.

Shareholders of Anyou include: (i) Anyou Group (China) Company Limited (46.3%); (ii) Jingning Bona LLP (16.1%); (iii) Xiamen Gaoli LLP (10.7%); (iv) Bangwan Consultancy Co., Ltd. (4.6%); (v) Jingning Shenghong LLP (4.2%); (vi) IFC (3.8%), (vii) Jingning Xingyuan LLP (3.2%); and (viii) Other 10 small shareholders owning less than 3% each (collectively 11.1%).





Early Warning System

Anyou III

| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|-------------------------|---------------------------|----------|------------------------------------|-------------------------|---------------------------|
| - | - | - | - | Anyou Biotechnology Group Co.,Ltd. | Client | - |



Early Warning System Anyou III

Contact Information

Anyou Biotechnology Group Co., Ltd.

Ms. Zheng Xiaoyan
CFO
+86 512 33006666
zhengxiaoyan@anschina.cn
No. 239 Xingang Road, Taicang City, Jiangsu Province, 215437, Chinawww.anschina.cn

ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org