

 Early Warning System

IFC-46095

Arrendamas



Quick Facts

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|-------------------------|---|
| Countries | Mexico |
| Financial Institutions | International Finance Corporation (IFC) |
| Status | Proposed |
| Bank Risk Rating | B |
| Voting Date | 2022-05-13 |
| Borrower | ARRENDADORA Y SOLUCIONES DE NEGOCIOS, S.A.P.I. DE C.V., SOFOM. E.N.R. |
| Sectors | Finance |
| Investment Type(s) | Loan |
| Investment Amount (USD) | \$ 50.00 million |



Project Description

The proposed IFC investment consists of a 5-year (2-year grace) senior secured loan for up to MXN1,000m (~US\$50 million equivalent, split into two commitments of US\$25 million each), to a Special Purpose Vehicle (SPV or Trust). The Trust will hold assets that will be pledged and serviced by Arrendamas (Arrendamas or the Company), a medium size independent leasing company with over 16 years of experience in the Mexican market, supporting the small and medium enterprises (SMEs). The purpose of the IFC Loan is to provide the Trust with funding to purchase eligible leases from Arrendamas. Arrendamas, could use the proceeds from the sale of such leases to finance its portfolio of loans and leases to SMEs.



Investment Description

- International Finance Corporation (IFC)



| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|-----------------|----------------------|------------------------|----------|-----------------|----------------------|------------------------|
| - | - | - | - | Arrendamas | Client | Finance |



Contact Information

ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>

CONTACT FOR INQUIRIES ABOUT THE PROJECT

Arrendamas

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