Early Warning System

IFC-45878

DCM Mega SBond

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Quick Facts

Countries	Mexico
Specific Location	Headquarters in Jalisco, Mexico. Operates in Nuevo Leon Durango Michoacan Guanajuato and Mexico City
Financial Institutions	International Finance Corporation (IFC)
Status	Approved
Bank Risk Rating	B
Voting Date	2022-03-02
Borrower	OPERADORA DE SERVICIOS MEGA, S.A. DE C.V. S.O.F.O.M. E.R.
Sectors	Finance
Investment Type(s)	Fund
Investment Amount (USD)	$ 6.00 million
Project Cost (USD)	$ 150.00 million

Project Description

The investment consists of an up to MXN$3,000 million (~US$150 million equivalent), publicly listed Sustainable Bonds (SB) issued by Operadora de Servicios Mega, SA de CV, SOFOM, ER (Mega or the Company). IFC is expected to subscribe up to MXN$600 million (~US$30 million equivalent) of the 5-year tenor tranche, on an own account basis. This issuance is the first SB issued by the Company in the Mexican debt capital market, in which IFC will be acting as anchor investor.

Investment Description

- International Finance Corporation (IFC)

The Company will be issuing up to MXN3,000 million (~US$150 million equivalent), in a publicly listed SB where IFC is expected to subscribe up to MXN600 million (US$30 million equivalent) of the 5-year tenor tranche, on an own account basis.

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
International Finance Corporation (IFC)	Investor	Finance	invests in	OPERADORA DE SERVICIOS MEGA, S.A. DE C.V. S.O.F.O.M. E.R.	Undisclosed	Finance

Contact Information

ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org