

 Early Warning System

**IFC-45878**

DCM Mega SBond



## Quick Facts

<b>Countries</b>	Mexico
<b>Specific Location</b>	Headquarters in Jalisco, Mexico. Operates in Nuevo Leon Durango Michoacan Guanajuato and Mexico City
<b>Financial Institutions</b>	International Finance Corporation (IFC)
<b>Status</b>	Approved
<b>Bank Risk Rating</b>	FI
<b>Voting Date</b>	2022-03-02
<b>Borrower</b>	OPERADORA DE SERVICIOS MEGA, S.A. DE C.V. S.O.F.O.M. E.R.
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Fund
<b>Investment Amount (USD)</b>	\$ 6.00 million
<b>Project Cost (USD)</b>	\$ 150.00 million



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## Project Description

The investment consists of an up to MXN\$3,000 million (~US\$150 million equivalent), publicly listed Sustainable Bonds (SB) issued by Operadora de Servicios Mega, SA de CV, SOFOM, ER (Mega or the Company). IFC is expected to subscribe up to MXN\$600 million (~US\$30 million equivalent) of the 5-year tenor tranche, on an own account basis. This issuance is the first SB issued by the Company in the Mexican debt capital market, in which IFC will be acting as anchor investor.



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
International Finance Corporation (IFC)	Investor	Finance	invests in	OPERADORA DE SERVICIOS MEGA, S.A. DE C.V. S.O.F.O.M. E.R.	Undisclosed	Finance



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## Contact Information

### ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

### ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at [CAO@worldbankgroup.org](mailto:CAO@worldbankgroup.org) You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>