Early Warning System

IFC-45674

DCM Haier Leasing Social Bond

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Quick Facts

Countries	China
Financial Institutions	International Finance Corporation (IFC)
Status	Active
Bank Risk Rating	B
Voting Date	2022-06-01
Borrower	Haier Financial Services China Co., Ltd
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	$ 100.00 million

Project Description

According to the Bank’s website, the proposed project entails up to US$100 million (or equivalent in RMB) IFC investment in the Social Bond to be issued Haier Financial Services China Co., Ltd. IFC will play an anchor investor role in the social bond placement to help catalyze mobilization from other investors.

The bond will follow the Social Bond Principles, as administered by the International Capital Market Association (ICMA) and verified by a second party. As defined under the draft Social Bond Framework prepared by the Company, the bond proceeds will be used to finance healthcare, education, food/agriculture, SMEs in rural China , and women enterprises in order to ease social issues in inequality, food safety, employment, and women enterprises’ access to finance.

Investment Description

- International Finance Corporation (IFC)

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Haier Financial Services China Co., Ltd	Client	-

Contact Information

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org