

 Early Warning System

IFC-45455

Aguas Pacifico



## Quick Facts

Countries	Chile
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	B
Voting Date	2023-01-13
Borrower	AGUAS PACIFICO HOLDING SPA
Sectors	Infrastructure, Water and Sanitation
Investment Type(s)	Loan
Investment Amount (USD)	\$ 659.00 million
Project Cost (USD)	\$ 822.00 million



## Project Description

According to the Bank's website, the project consists of the financing of a desalinization plant and water pipeline to provide 1,000 liters per second (l/s) of desalinated water to diverse users in the central V and Metropolitan regions of Chile. A large portion of the water will be sold under contract to industrial-scale users, while the Project will also sell water to six rural potable water associations (APR, for its Spanish acronym). Aguas Pacífico Holding SpA, a portfolio company of Patria Infrastructure Fund III, an existing IFC client, will own and operate the Project. The Project costs are estimated at US\$822 million, to be financed with long-term debt and equity. The proposed IFC investment consists of up to US\$200 million A Loan and up to US\$459 million B Loan. The Project captures three major components: (1) The Aconcagua Desalination Plant in the bay of Quintero (the "Desalination Plant"), comprised of a seawater intake submerged pipeline, a brine emissary submerged pipeline, a 1,000 l/s reverse osmosis desalination plant, a 110 kV transmission line (1 km) connecting the Desalination Plant, and a 28 km buried water pipeline between the plant and San Isidro (near Quillota); (2) the San Isidro – Quilapilun Aqueduct (the "Water Pipeline"), comprised of a pumping station, a 23 kV transmission line connected to the pumping station (5 km), and a 76 km buried water pipeline including a 6 km tunnel between San Isidro and Quilapilun (the latter in the Metropolitan region), and (3) the Puchuncavi Substation (the "Substation"), comprised of a 110/23 kV electrical substation at the Desalination Plant site.



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## Investment Description

- International Finance Corporation (IFC)



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Aguas Pacifico SpA	Client	-
-	-	-	-	Patria Fund	Parent Company	-



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## Contact Information

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You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

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## ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at [CAO@worldbankgroup.org](mailto:CAO@worldbankgroup.org) You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>



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## Bank Documents

- [Environmental & Social Review Summary \(ESRS\)](#)