Early Warning System

IFC-45317

Avallon MBO III

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Quick Facts

Countries	Poland
Financial Institutions	International Finance Corporation (IFC)
Status	Active
Bank Risk Rating	B
Voting Date	2021-05-24
Borrower	AVALLON MBO FUND III S.C.A. SICAV-RAIF
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	$ 18.53 million
Project Cost (USD)	$ 158.79 million

Project Description

The proposed project's Fund will pursue buy-out and buy & build transactions in small and medium enterprises (SMEs) primarily in Poland and opportunistically in Central and Eastern Europe (CEE). The expected project outcome is to Increase access to private equity capital and value creation for small-cap companies in Poland. IFC's investment is anticipated to provide a signal to other potential funds as to the long-term viability of small to mid-cap segment and attract other fund managers to raise new small to mid-cap funds.

Investment Description

- International Finance Corporation (IFC)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Avallon MBO Fund III RAIF (Financial Intermediary)

Private Actors Description

According to the IFC, The Fund will be managed by Avallon Partners III SARL (Avallon or the Fund Manager), a Luxembourg private limited liability company. Avallon’s principals are also its shareholders.

Contact Information

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org

Other Related Projects

- IFC-51113 Avallon IV