Early Warning System

IFC-45124

DCM Banca Comerciala Romania- MREL 2021



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Quick Facts

Countries	Romania
Financial Institutions	International Finance Corporation (IFC)
Status	Active
Bank Risk Rating	FI
Voting Date	2021-04-19
Borrower	BANCA COMERCIALA ROMANA SA
Sectors	Finance
Investment Type(s)	Loan
Loan Amount (USD)	\$ 112.50 million
Project Cost (USD)	\$ 24.60 million



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Project Description

An IFC investment in MREL (Minimum Requirement for own funds and Eligible Liabilities) eligible bonds issued by Banca Comerciala Romana S.A., an existing IFC client in Romania, is part of the project. The bonds will be listed on the Bucharest Stock Exchange as unsecured Senior Non-Preferred instruments. The IFC's investment would aid the Bank's housing portfolio, which includes green housing loans.



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Investment Description

• International Finance Corporation (IFC)

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Contact Information

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://disclosures.ifc.org/#/inquiries

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org