

 Early Warning System

IFC-44887

CTP Bond



## Quick Facts

<b>Countries</b>	Romania, Serbia
<b>Financial Institutions</b>	International Finance Corporation (IFC)
<b>Status</b>	Approved
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2021-05-13
<b>Borrower</b>	CTP N.V.
<b>Sectors</b>	Climate and Environment, Industry and Trade
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 50.63 million
<b>Project Cost (USD)</b>	\$ 595.60 million



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## Project Description

According to the Bank's website, the project provides funding to the CTP NV to finance investments in the Green Bonds for the development of green-certified industrial and logistics properties in Romania and Serbia.

On May 13, 2021, IFC's board of directors authorize it to invest up to an aggregate of €150 million in 7 to 10-year, green, Eurobonds to be issued by CTP N.V. (CTP or the Company, or together with its subsidiaries, the Group) under CTP's €8 billion Euro Medium Term Notes (EMTN) program (the Green Bonds). CTP will use the proceeds of IFC's investment in the Green Bonds for the development of green-certified industrial and logistics properties in Romania and Serbia (the Project).



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## Investment Description

- International Finance Corporation (IFC)



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### Private Actors Description

The Group was established in the Czech Republic in 1998 and developed into a major industrial and logistics real estate owner-developer in the CEE region. The Company is a public limited liability holding company incorporated under the laws of the Netherlands. CTP is the indirect parent of all property-owning companies of the Group. The Group is majority owned and controlled by Mr. Remon Vos.



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	CTP NV	Client	Industry and Trade

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## Contact Information

### PROJECT CONTACT INFORMATION

CTP N.V.

Romania: Ana Dumitrache/Serbia: Vlatko Djuricek

Country Head Romania/Country Head Serbia

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### ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

### ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at [CAO@worldbankgroup.org](mailto:CAO@worldbankgroup.org) You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>