

 Early Warning System

IFC-44252

AYALA CORPORATION SOCIAL BOND



## Quick Facts

<b>Countries</b>	Philippines
<b>Financial Institutions</b>	International Finance Corporation (IFC)
<b>Status</b>	Active
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2021-11-09
<b>Borrower</b>	AYC FINANCE LIMITED
<b>Sectors</b>	Education and Health
<b>Investment Amount (USD)</b>	\$ 100.00 million
<b>Project Cost (USD)</b>	\$ 100.00 million



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## Project Description

According to the bank's website "the Company is planning to expand the footprint of Healthway's primary care and multi-specialty clinics and to establish and develop a new cancer hospital; and Ayala Corporation ("AC" or the "Sponsor") plans to refinance its investments in the Healthway's primary care and multi-specialty clinics and in the Cancer Hospital and to support the AC Health Subsidiaries' technology initiatives (the "Project"). Moreover, "IFC's proceeds will be used for refinancing the investments of Ayala in Healthway and for the network expansion of Healthway's primary care and multi-specialty clinics which is are currently in operation".



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## Investment Description

- International Finance Corporation (IFC)



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## Contact Information

### Ayala Corporation

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## ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://disclosures.ifc.org/#/inquiries>

If you believe that your request for information from IFC has been unreasonably denied, or that this Policy has been interpreted incorrectly, you can submit a complaint at the link above to IFC's Access to Information Policy Advisor, who reports directly to IFC's Executive Vice President.

## ACCOUNTABILITY MECHANISM OF IFC/MIGA

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at [CAO@worldbankgroup.org](mailto:CAO@worldbankgroup.org) You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org>