

 Early Warning System

IFC-43227

RBRO B3T2 bond and senior loan



Quick Facts

Countries	Romania
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	B
Voting Date	2019-12-09
Borrower	RAIFFEISEN BANK SA
Sectors	Finance
Investment Amount (USD)	\$ 168.10 million
Project Cost (USD)	\$ 168.10 million



Project Description

According to the Bank's website this project finances on-lending by Raiffeisen Bank SA (RBRO) to small and medium-sized enterprises as well as mortgage borrowers in Romania. This consists of two components: (i) up to RON 240 million investment in a subordinated bond; and (ii) up to RON 480 million senior loan.



Investment Description

- International Finance Corporation (IFC)

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Raiffeisen Bank SA](#) (Financial Intermediary)



Contact Information

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ACCOUNTABILITY MECHANISM OF IFC

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org. You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org/>