

 Early Warning System

IFC-40811

China YuHua Education Corporation Limited



Quick Facts

Countries	China
Specific Location	Henan and Hunan provinces, China
Financial Institutions	International Finance Corporation (IFC)
Status	Active
Bank Risk Rating	B
Voting Date	2018-05-30
Borrower	CHINA YUHUA EDUCATION CORPORATION LIMITED
Sectors	Education and Health
Investment Type(s)	Loan
Investment Amount (USD)	\$ 75.00 million
Project Cost (USD)	\$ 400.00 million



Project Description

China YuHua Education Corporation Limited (“YuHua” or the “Company”) is an integrated private education company offering educational services in Henan province, a frontier region of China.

The Company currently owns 27 schools in China and is one of the major private school operators in Central China that integrates pre-school education, basic education, and higher education. The Company is expanding its tertiary education segment with a total expected cost of up to US\$400 million, which comprises acquisitions of three universities in China over the next three years, as well as capital expenditures to upgrade and expand these newly acquired schools (the Project).



Investment Description

- International Finance Corporation (IFC)

Total Project Cost is estimated to be US\$400 million. IFC has been invited to provide an A Loan of up to US\$50 million, a B Loan of up to US\$75 million, and C Loan of up to US\$25 million to support the Project.



Private Actors Description

China YuHua Education Corporation Limited (YuHua or the Company) is China's largest integrated private education company, with over 82,000 students enrolled in its tertiary and K-12 education institutions operating in China's frontier regions of Henan and Hunan provinces. Mr. Guangyu Li and his daughter, Ms. Hua Li, are leading educators in China and the Sponsors of the Project. Mr. Li is Chairman of YuHua, and Ms. Li is CEO and Executive Director



Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	China YuHua Education Corporation Limited	Client	-



Contact Information

1/Project Contact

China YuHua Education Corporation Limited

Bin Xu

Chief Financial Officer

+86 0371 60673938

xubin@yuhuachina.com

No 21, Beida Huayuan, 4th Floor Block 10, 3 Mazhuang Street Zhengzhou China

<http://www.yuhuachina.com/>

2/ IFC Contact

General IFC Inquiries

IFC Communications

2121 Pennsylvania Avenue, NW

Washington DC 20433

Telephone: 202-473-3800

Fax: 202-974-4384

3/Project Documentation

China YuHua Education Corporation Limited

No 21, Beida Huayuan, 4th Floor Block 10, 3 Mazhuang Street Zhengzhou China

ACCOUNTABILITY MECHANISM OF IFC

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org. You can learn more about the CAO and how to file a complaint at <http://www.cao-ombudsman.org/>