Early Warning System

IFC-38939 Jaguar RE Fund I



Early Warning System Jaguar RE Fund I

Quick Facts

Financial Institutions International Finance Corporation (IFC)

Status Active Bank Risk Rating U

Borrower JAGUAR REAL ESTATE PARTNERS L.P.

Investment Type(s) Equity

Investment Amount (USD) \$ 25.00 million

Project Description

The project entails an IFC equity commitment of up to \$25 million, not to exceed 20% of total commitments, in Jaguar Real Estate Partners LP (the "Fund"), an 8-year closed-end private equity fund raising about \$300 million to make control or significant minority investments in 5-6 real estate platform companies in Latin America.

The Fund will target 4-5 investments of US\$40-70 million each with an average of a 4-7 year holding period with the following estimated geographical distribution: (i) \sim 20-30% in Andean/Central American region; (ii) \sim 20% in Mexico; (iii) \sim 20% in Argentina; and (iv) \sim 30-40% in Brazil. Jaguar's intended diversification strategy is multidimensional: (i) by geography within Latin America; (ii) by subsector, primarily including industrial and retail; and (iii) by stage of evolution in the life-cycle of the investee companies (green-field, value, growth plays).

Investment Description

• International Finance Corporation (IFC)

Early Warning System Jaquar RE Fund I

Contact Information

For Inquiries About the Project, Contact Bruce Wolfson General Counsel Jaguar Growth Partners 390 Park Avenue, 4th Floor New York, NY 10022

T: +1 (646) 663 4936 E: bw@jaguargrowth.com

For Inquiries and Comments About IFC, Contact General IFC Inquiries IFC Corporate Relations 2121 Pennsylvania Avenue, NW Washington DC 20433

Fax: 202-974-4384 E Mail: Webmaster

Telephone: 202-473-3800

ACCOUNTABILITY MECHANISM OF IFC

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org. You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org/