Early Warning System

IFC-38230

Suzano Papel e Celulose S.A.

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Quick Facts

Countries	Brazil
Financial Institutions	International Finance Corporation (IFC)
Status	Proposed
Bank Risk Rating	A
Borrower	Companhia Suzano de Papel e Celulose
Sectors	Agriculture and Forestry, Industry and Trade
Investment Type(s)	Loan
Investment Amount (USD)	$ 350.00 million

Project Description

IFC is considering a Loan of approximately US$350 million to Suzano Papel e Celulose S.A. (Suzano, or the company), which is a globally leading, integrated eucalyptus pulp and paper producer. Suzano is in a period of operational consolidation after commissioning two pulp lines in the last 4 years. The majority of its capital expenditures are dedicated to increase and replant its planted forest base and to maintain and “debottleneck” or optimize its installed pulp production capacity to achieve higher production levels while reducing raw material consumption per unit of output. IFC is supporting this effort through a project focusing on investments through the end of 2018 that include: (i) about US$26 million to support “Project 5.1” in optimizing installed pulp production capacity at the Imperatriz mill, (ii), about US$26 million to increase the company’s planted forest base and increase productivity of its planted forest, including through extension services with out-growers, (iii) about US$105 million to maintain the company’s industrial assets, and (iv) about US$193 million to renew the company’s planted forest base (together the project). About one-third of the proposed IFC loan will be for the account of IFC and about two-thirds will be funded by commercial banks.

Investment Description

- International Finance Corporation (IFC)

Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Suzano Papel e Celulose	Client	-

Contact Information

ACCOUNTABILITY MECHANISM OF IFC

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org. You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org/