Early Warning System

IFC-37507 Mediterra CP II



Early Warning System Mediterra CP II

Quick Facts

Countries	Turkiye
Financial Institutions	International Finance Corporation (IFC)
Status	Approved
Bank Risk Rating	В
Voting Date	2016-08-23
Borrower	MEDITERRA CAPITAL PARTNERS II LP
Sectors	Finance
Investment Type(s)	Equity
Investment Amount (USD)	\$ 16.67 million

Project Description

The proposed project is an equity investment of up to EUR 15 million in Mediterra Capital Partners II L.P., an England incorporated, generalist, lower mid cap, private equity fund focusing on export driven manufacturing, B2B services, industrials, technology and logistics sectors in Turkey. The Fund is targeting EUR 300 million in commitments and expects to make 8-10 investments with an average ticket size of EUR 20-30 million resulting an expected gross IRR of 20-25%.



Early Warning System Mediterra CP II

Investment Description

• International Finance Corporation (IFC)

Mediterra Capital Management Ltd. (the "Manager" or "Mediterra Capital Partners"), an independent private exempted company established in Guernsey, will manage the Fund.

Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- Mediterra Capital Management Ltd. (Financial Intermediary)
- Mediterra Capital Partners II L.P. (Financial Intermediary)

Private Actors Description

Mediterra Capital Partners II L.P. is an England incorporated, generalist, lower mid cap, private equity fund focusing on export driven manufacturing, B2B services, industrials, technology and logistics sectors in Turkey.

Mediterra Capital Management Ltd. is an independent private exempted company established in Guernsey, will manage the Fund.



Early Warning System Mediterra CP II

Contact Information

Ahmet Faralyali Founding Partner

Sehit Halil Ibrahim Cad. No: 39

Istinye Istanbul - Turkey Phone: +90 (212) 323 54 00

Web: http://www.mediterracapital.com/

ACCOUNTABILITY MECHANISM OF IFC

The Compliance Advisor Ombudsman (CAO) is the independent complaint mechanism and fact-finding body for people who believe they are likely to be, or have been, adversely affected by an IFC or MIGA- financed project. If you submit a complaint to the CAO, they may assist you in resolving a dispute with the company and/or investigate to assess whether the IFC is following its own policies and procedures for preventing harm to people or the environment. If you want to submit a complaint electronically, you can email the CAO at CAO@worldbankgroup.org. You can learn more about the CAO and how to file a complaint at http://www.cao-ombudsman.org/

Other Related Projects

• EBRD-47235 Mediterra Capital Partners II