

 Early Warning System

**IDBI-15759-01**

**BAC Guatemala - Sustainable Bond Series 2**



### Quick Facts

<b>Countries</b>	Guatemala
<b>Specific Location</b>	Ciudad de Guatemala
<b>Financial Institutions</b>	IDB Invest (IDBI)
<b>Status</b>	Active
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2025-09-22
<b>Borrower</b>	BANCO DE AMÉRICA CENTRAL SA
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 100.00 million
<b>Loan Amount (USD)</b>	\$ 100.00 million
<b>Project Cost (USD)</b>	\$ 100.00 million



### Project Description

According to the IADB, the Project consists of an issuance part of the Bond Issuance Program valued at US\$500 million in debt securities in Guatemala for Banco de America Central S.A. (hereinafter referred to as the "Bank"). This second issuance under the program amounts to US\$110 million, of which IDB Invest is considering participating with a subscription of US\$100 million, which will be labeled as a Sustainable Bond. The issuance will be senior, dematerialized, unsecured, denominated in Dollars of the United States of America ("US\$"), and issued with a term of up to five years, including a grace period of up to two years. Additionally, it is expected to be public and carried out under local regulation. Participation from other co-investors is anticipated in other subscriptions under the same program.



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## Investment Description

- IDB Invest (IDBI)



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**Private Actors Description**

BANCO DE AMÉRICA CENTRAL SA



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Banco de América Central, S.A. (Guatemala)	Undisclosed	-

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### Contact Information

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### ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://www.iadb.org/en/access-information/information-request>

### ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to [MICI@iadb.org](mailto:MICI@iadb.org). You can learn more about the MICI and how to file a complaint at <http://www.iadb.org/en/mici/mici,1752.html> (in English) or <http://www.iadb.org/es/mici/mici,1752.html> (Spanish).



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### Bank Documents

- [BAC GUATEMALA 15759-01 ENVIRONMENTAL AND SOCIAL REVIEW ESRS](#) [Original Source]