# IDBI-15488-01

Banco Industrial GT: Senior Sustainable Loan to Boost Productive Portfolio in Guatemala



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#### **Quick Facts**

Countries	Guatemala
Specific Location	Ciudad de Guatemala
Financial Institutions	IDB Invest (IDBI)
Status	Proposed
Bank Risk Rating	U
Voting Date	2025-11-28
Borrower	Banco Industrial, S.A.
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 165.00 million
Loan Amount (USD)	\$ 110.00 million
Project Cost (USD)	\$ 165.00 million



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#### **Project Description**

The transaction involves an unsecured senior loan of up to US\$165 million to Banco Industrial, S.A. ("Industrial GT", "Banco Industrial" or the "Bank"), with a term of up to four years and a one-year grace period. The financing includes: (i) a committed senior loan of up to US\$80 million (Tranche I); (ii) an uncommitted senior loan of up to US\$30 million (Tranche II); (iii) a blended finance component of up to US\$20 million managed by IDB Invest acting as agent of the IDB in its capacity as administrator/trustee of the Sustainable Infrastructure Program ("SIP") and Clean Technology Funds (the "BF Loan"); and (iv) a B Loan of approximately US\$35 million from other participants.

The project aims to support the Bank's sustainable portfolio focused on Micro, Small, and Medium-Sized Enterprises ("MSMEs"), women-owned MSMEs, and sustainable finance. Additionally, the transaction will be complemented by technical assistance targeting these segments.



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#### **Investment Description**

• IDB Invest (IDBI)



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#### **Private Actors Description**

Banco Industrial, S.A.



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	Banco Industrial Guatemala	Undisclosed	-



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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://www.iadb.org/en/access-information/information-request

ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

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Bank Do	ocuments
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