

 Early Warning System

**IDBI-15488-01**

**Banco Industrial GT: Senior Sustainable Loan to Boost Productive Portfolio in Guatemala**



### Quick Facts

<b>Countries</b>	Guatemala
<b>Specific Location</b>	Ciudad de Guatemala
<b>Financial Institutions</b>	IDB Invest (IDBI)
<b>Status</b>	Active
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2025-11-28
<b>Borrower</b>	Banco Industrial, S.A.
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 110.00 million
<b>Loan Amount (USD)</b>	\$ 110.00 million
<b>Project Cost (USD)</b>	\$ 165.00 million



### Project Description

According to the IADB, the transaction involves an unsecured senior loan of up to US\$165 million to Banco Industrial, S.A. ("Industrial GT", "Banco Industrial" or the "Bank"), with a term of up to four years and a one-year grace period. The financing includes: (i) a committed senior loan of up to US\$80 million (Tranche I); (ii) an uncommitted senior loan of up to US\$30 million (Tranche II); (iii) a blended finance component of up to US\$20 million managed by IDB Invest acting as agent of the IDB in its capacity as administrator/trustee of the Sustainable Infrastructure Program ("SIP") and Clean Technology Funds (the "BF Loan"); and (iv) a B Loan of approximately US\$35 million from other participants.

The project aims to support the Bank's sustainable portfolio focused on Micro, Small, and Medium-Sized Enterprises ("MSMEs"), women-owned MSMEs, and sustainable finance. Additionally, the transaction will be complemented by technical assistance targeting these segments.



### Investment Description

- IDB Invest (IDBI)

### Financial Intermediary

Financial Intermediary: A commercial bank or financial institution that receives funds from a development bank. A financial intermediary then lends these funds to their clients (private actors) in the form of loans, bonds, guarantees and equity shares. Financial intermediaries include insurance, pension and equity funds. The direct financial relationship is between the development bank and the financial intermediary.

- [Banco Industrial Guatemala](#) (Financial Intermediary)



## Private Actors Description

Banco Industrial, S.A.



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## ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://www.iadb.org/en/access-information/information-request>

## ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to [MICI@iadb.org](mailto:MICI@iadb.org). You can learn more about the MICI and how to file a complaint at <http://www.iadb.org/en/mici/mici,1752.html> (in English) or <http://www.iadb.org/es/mici/mici,1752.html> (Spanish).



## Bank Documents

- [BANCO INDUSTRIAL GT - SENIOR LOAN - 15488-01-GU - ENVIRONMENTAL AND SOCIAL REVIEW ESRS](#) [Original Source]