IDBI-15381-01

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the Sustainable Forestry Sector in Paraguay



IDBI-15381-01

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the

Quick Facts

Countries	Paraguay
Specific Location	uninformed
Financial Institutions	IDB Invest (IDBI)
Status	Proposed
Bank Risk Rating	FI
Voting Date	2025-11-18
Borrower	Sudameris Bank S.A.E.C.A.
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 114.65 million
Loan Amount (USD)	\$ 116.00 million
Project Cost (USD)	\$ 114.65 million



IDBI-15381-01

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the

Project Description

The proposed transaction consists of a senior unsecured loan to Sudameris Bank S.A.E.C.A. ("Sudameris" or the "Bank"), consisting of: (i) a Loan in Guaranies ("PYG") for an amount of up to PYG600 billion, to be disbursed in tranches and for a term of up to five years, with a grace period of up to two years; (ii) an A Loan for an amount of up to US\$30 million, for a term of up to seven years; and (iii) the transaction also contemplates the possibility of mobilizing resources from institutional investors through a B Loan for an amount to be determined in accordance with market conditions. The proceeds from the transaction will be used to finance the growth of Sudameris' Small and Medium-Sized ("SME") and Sustainable Forestry portfolios in Paraguay.



IDBI-15381-01

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the

Investment Description

• IDB Invest (IDBI)



IDBI-15381-01

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the

Contact Information

IDB INVEST

ACCESS TO INFORMATION

You can submit a request for information disclosure at:

https://www.idbinvest.org/en/access-information-policy.

ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to MICI@iadb.org. You can learn more about the MICI and how to file a complaint at http://www.iadb.org/en/mici/mici,1752.html (in English) or http://www.iadb.org/es/mici/mici,1752.html (Spanish).



IDBI-15381-01

Sudameris: Senior Loan in Guaranies and A/B Loan to Support Financing for SMEs and the

Bank Documents

• SUDAMERIS - SENIOR LOAN - 15381-01-PR - ENVIRONMENTAL AND SOCIAL REVIEW ESRS [Original Source]