Early Warning System

# IDBI-15357-01

## Banco Galicia: A/B Loan for Sustainable Project Financing in Argentina

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### Quick Facts

| | |
|---|---|
| **Countries** | Argentina |
| **Financial Institutions** | IDB Invest (IDBI) |
| **Status** | Active |
| **Bank Risk Rating** | B |
| **Voting Date** | 2025-10-21 |
| **Borrower** | BANCO DE GALICIA Y BUENOS AIRES S.A.U. |
| **Sectors** | Finance |
| **Investment Type(s)** | Loan |
| **Investment Amount (USD)** | $ 200.00 million |
| **Loan Amount (USD)** | $ 200.00 million |
| **Project Cost (USD)** | $ 300.00 million |

## Project Description

According to the IDBI, the proposed transaction consists of a senior unsecure A/B loan for up to US$300 million (the "Loan"), financed as follows: (i) an A loan of up to US$150 million, to be financed by IDB Invest, structured in two tranches: (a) a committed tranche of up to US$100 million; and (b) an uncommitted tranche of up to US$50 million; and (ii) a B loan of approximately US$150 million, to be financed by institutional investors. The Loan has a tenor of up to seven years, amortizable. The project aims to increase Banco de Galicia y Buenos Aires S.A.U. ("Banco Galicia" or the "Bank") available financing for Small and Medium-Sized Enterprises ("SMEs") and corporate company projects categorized as sustainable as per Banco Galicia's Sustainable Finance Taxonomy.

## Investment Description

- IDB Invest (IDBI)

The proposed transaction consists of a senior unsecure A/B loan for up to US$300 million (the “Loan”), financed as follows: (i) an A loan of up to US$150 million, to be financed by IDB Invest, structured in two tranches: (a) a committed tranche of up to US$100 million; and (b) an uncommitted tranche of up to US$50 million; and (ii) a B loan of approximately US$150 million, to be financed by institutional investors

| Private Actor 1 | Private Actor 1 Role | Private Actor 1 Sector | Relation | Private Actor 2 | Private Actor 2 Role | Private Actor 2 Sector |
|---|---|---|---|---|---|---|
| - | - | - | - | Banco de Galicia y Buenos Aires S.A. | Undisclosed | - |

## Contact Information

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ACCESS TO INFORMATION

You can submit a request for information disclosure at: https://www.iadb.org/en/access-information/information-request

ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to MICI@iadb.org. You can learn more about the MICI and how to file a complaint at http://www.iadb.org/en/mici/mici,1752.html (in English) or http://www.iadb.org/es/mici/mici,1752.html (Spanish).

**Bank Documents**

- BANCO GALICIA AB LOAN SUST FINANCING - 15357-01- AR ENVIRONMENTAL AND SOCIAL REVIEW ESRS [Original Source]