

 Early Warning System

**IDBI-14655-01**

**BBVA Peru: Social Bond**



## Quick Facts

<b>Countries</b>	Peru
<b>Financial Institutions</b>	IDB Invest (IDBI)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	F1
<b>Voting Date</b>	2024-12-05
<b>Borrower</b>	BBVA Perú
<b>Sectors</b>	Finance
<b>Investment Type(s)</b>	Loan
<b>Investment Amount (USD)</b>	\$ 200.00 million
<b>Loan Amount (USD)</b>	\$ 75.00 million



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## Project Description

Banco BBVA Peru and IDB Invest are evaluating a new operation through an international private issuance of senior Social Bonds that promote the financial inclusion of micro and small enterprises led and/or owned by women. The total amount of the issuance will be in Dollars of the United States of America ("US\$") up to US\$200 million, composed as follows: (i) a subscription by IDB Invest for an amount of up to US\$75 million; and (ii) an amount mobilized with other co-investors of up to US\$125 million. The bonds will have a term of up to five years. The issuance of these bonds will require the approval of the Superintendencia of Banks, Insurance and Private Pension Funds ("SBS").



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## Investment Description

- IDB Invest (IDBI)



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Private Actor 1	Private Actor 1 Role	Private Actor 1 Sector	Relation	Private Actor 2	Private Actor 2 Role	Private Actor 2 Sector
-	-	-	-	BANCO BBVA PERU SA	Undisclosed	-

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## Contact Information

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### ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://www.iadb.org/en/access-information/information-request>

### ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to [MICI@iadb.org](mailto:MICI@iadb.org). You can learn more about the MICI and how to file a complaint at <http://www.iadb.org/en/mici/mici,1752.html> (in English) or <http://www.iadb.org/es/mici/mici,1752.html> (Spanish).



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**Bank Documents**

- [BBVA PERU SOCIAL BOND 14655-01-PE - ENVIRONMENTAL AND SOCIAL REVIEW ESRS](#) [Original Source]