IDBI-14347-01

Omni Brasil: Microfinance Domestic Bond in Brazil



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Quick Facts

Countries	Brazil
Specific Location	uninformed
Financial Institutions	IDB Invest (IDBI)
Status	Approved
Bank Risk Rating	FI
Voting Date	2025-11-10
Borrower	OMNI S.A. Crédito, Financiamento e Investimento
Sectors	Finance
Investment Type(s)	Loan
Investment Amount (USD)	\$ 37.73 million
Loan Amount (USD)	\$ 37.73 million
Project Cost (USD)	\$ 37.73 million



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Project Description

This transaction consists of the purchase of a series of R\$200 million (~US\$38 million), within the public issue of Letras Financeiras that OMNI S.A. Credito, Financiamento e Investimento("Omni") offered to the market for R\$500 million (~US\$95 million), the remaining R\$300 million of which were distributed among Brazilian investors. The average term of the IDB Invest series will be 3.25 years, while the term of the retail series will be two years.

The resources will be used to finance credits granted by Omni in projects aimed at the low-income population, which are selfemployed drivers who seek to finance a vehicle as a productive asset.



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Investment Description

• IDB Invest (IDBI)

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Contact Information

IDB INVEST

ACCESS TO INFORMATION

You can submit a request for information disclosure at:

https://www.idbinvest.org/en/access-information-policy.

ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

The Independent Consultation and Investigation Mechanism (MICI) is the independent complaint mechanism and fact-finding body for people who have been or are likely to be adversely affected by an Inter-American Development Bank (IDB) or Inter-American Investment Corporation (IDB Invest)-funded project. If you submit a complaint to MICI, they may assist you in addressing the problems you raised through a dispute-resolution process with those implementing the project and/or through an investigation to assess whether the IDB or IDB Invest is following its own policies for preventing or mitigating harm to people or the environment. You can submit a complaint by sending an email to MICI@iadb.org. You can learn more about the MICI and how to file a complaint at http://www.iadb.org/en/mici/mici,1752.html (in English) or http://www.iadb.org/es/mici/mici,1752.html (Spanish).



Early Warning System Omni Brasil: Microfinance Domestic Bond in Brazil

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Bank Documents

• OMNI DOMESTIC BOND - 14347-01- BR ENVIRONMENTAL AND SOCIAL REVIEW ESRS [Original Source]