

 Early Warning System

IDBI-14132-01
Salaverry Project Bond



Quick Facts

Countries	Peru
Financial Institutions	IDB Invest (IDBI)
Status	Proposed
Bank Risk Rating	B
Voting Date	2022-07-28
Borrower	Salaverry Terminal
Sectors	Infrastructure, Transport
Investment Type(s)	Loan
Loan Amount (USD)	\$ 35.00 million



Project Description

The Consortium Transportadora Salaverry S.A., formed by the companies Tramarsa and the shipping company of the same name, was awarded the concession of the Salaverry Multipurpose Port Terminal (“TPMS” or the “Port”) in May 2018 and incorporated Salaverry Terminal Internacional S.A. (“STI”, the “Concessionaire” or the “Company”), the entity that started the modernization and operation of the Salaverry Port. This transaction consists of financing a 20-year A/B Bond for STI, which will be used to refinance a construction facility that financed the modernization of the TPMS between 2020 and 2022, as required by the concession commitments (the “Project”).



Investment Description

- IDB Invest (IDBI)



Contact Information

EMAIL: requestinformation@idbinvest.org

PHONE: +1(202)-566-4566

ADDRESS: 1350 New York Ave NW, Washington, DC 20005

ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://www.iadb.org/en/access-information/information-request>

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Bank Documents

- [SALAVERRY BOND - ENVIRONMENTAL AND SOCIAL ACTION PLAN \(ESAP\)](#) [Original Source]
- [SALAVERRY BOND - ENVIRONMENTAL AND SOCIAL REVIEW SUMMARY \(ESRS\)](#) [Original Source]