

 Early Warning System

**IDBI-14132-01**  
Salaverry Project Bond



## Quick Facts

<b>Countries</b>	Peru
<b>Financial Institutions</b>	IDB Invest (IDBI)
<b>Status</b>	Proposed
<b>Bank Risk Rating</b>	B
<b>Voting Date</b>	2022-07-28
<b>Borrower</b>	Salaverry Terminal
<b>Sectors</b>	Infrastructure, Transport
<b>Investment Type(s)</b>	Loan
<b>Loan Amount (USD)</b>	\$ 35.00 million



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## Project Description

The Consortium Transportadora Salaverry S.A., formed by the companies Tramarsa and the shipping company of the same name, was awarded the concession of the Salaverry Multipurpose Port Terminal (“TPMS” or the “Port”) in May 2018 and incorporated Salaverry Terminal Internacional S.A. (“STI”, the “Concessionaire” or the “Company”), the entity that started the modernization and operation of the Salaverry Port. This transaction consists of financing a 20-year A/B Bond for STI, which will be used to refinance a construction facility that financed the modernization of the TPMS between 2020 and 2022, as required by the concession commitments (the “Project”).



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## Investment Description

- IDB Invest (IDBI)



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## Contact Information

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### ACCESS TO INFORMATION

You can submit a request for information disclosure at: <https://www.iadb.org/en/access-information/information-request>

### ACCOUNTABILITY MECHANISM OF IDB / IDB INVEST

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## Bank Documents

- [SALAVERRY BOND - ENVIRONMENTAL AND SOCIAL ACTION PLAN \(ESAP\)](#) [Original Source]
- [SALAVERRY BOND - ENVIRONMENTAL AND SOCIAL REVIEW SUMMARY \(ESRS\)](#) [Original Source]